

Putting the Discovery in WorldCat Discovery

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Gardner-Webb University info

- Located in Boiling Springs, North Carolina
- Founded in 1905 as Boiling Springs High School
- Baptist affiliated
- Over 4,000 students and more than 170 full-time faculty
- Five professional schools, two academic schools and 13 academic departments offer more than 80 undergraduate and graduate major fields of study
- NCAA Division I; member of Big South Conference
- Upset #23 Kentucky at Rupp Arena 84-68 in November 2007

Start at the WorldCat Discovery Services documentation page

- <https://www.oclc.org/support/services/discovery/documentation.en.html>







Collections and content

See which subscription databases you can add to your metasearch content.

- **Complete list of databases (.xlsx)**

Includes target IDs and remote databases (for WorldCat Local, WorldShare Management Services, and libraries with the option for remote database search)

Alternatively, see pre-filtered lists of the content above:

-  [Complete collections](#)
-  [Open access collections](#)
-  [Remote databases \(remote database access requires the \[remote database search options\]\(#\)\)](#)
-  [Content that requires authentication to search](#)
-  [Searchable full text](#)
-  [Centrally-indexed collections to enable in Service Configuration \(includes Target IDs for search box creation\)](#)

Types of collections

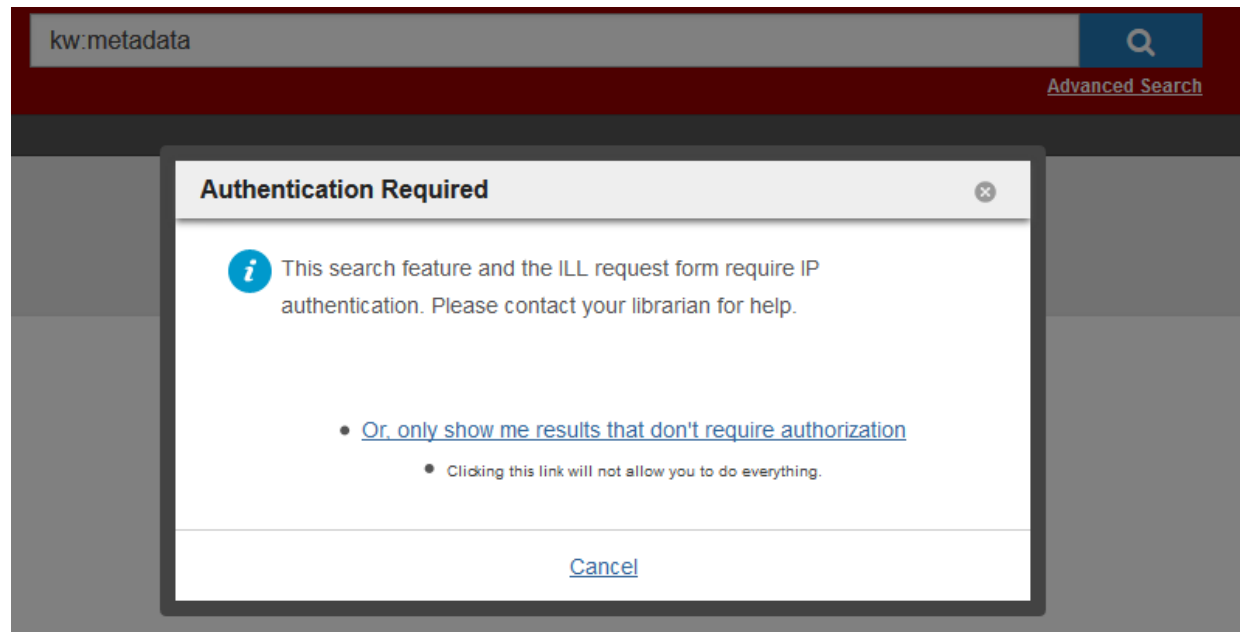
- Complete Collections are in the WorldCat Discovery central index and searchable as discrete collections.
- Open Access Collections
- Remote Databases require the remote database search options. Content that requires authentication to search.
- Searchable Full Text. There are just a handful of these.
- Centrally indexed collections to enable in Service Configuration
- Complete list of databases at <https://www.oclc.org/content/dam/oclc/worldcat-discovery/contentlisttargetID.xlsx>

The Central Index includes the following:

- The 13 former “FirstSearch base package” databases
- 200 million+ article-level records from sources such as ERIC, HathiTrust, MEDLINE, and Elsevier metadata
- Complete metadata from 900+ content collections from EBSCO, Gale, ProQuest, Springer, and other content partners. Access is determined by subscription.
- Majority of metadata for 750+ collections based on ISSNs; information comes from journal publishers, ebook providers, etc.
- Vendor record sets requested by member libraries

Before you start adding databases...

You must configure your system to authenticate off-campus users. If that is not done, off-campus users will see the following screen:



Setting up remote authentication

In OCLC Service Configuration, go to MyWorldCat.org – User Interface Options.

The screenshot shows the 'Custom link 4' configuration form. It includes fields for 'Link type', 'URL', 'Display text', and a 'Test URL' button. A checkbox for 'Append current url to the end of this link' is also present. A blue arrow points to the 'Add another custom link' button at the bottom. A yellow arrow points to the 'URL' field. An orange arrow points to the 'Link type' dropdown. A green arrow points to the 'Display text' field. A white arrow points to the bottom of the form.

Custom link 4:

Link type: remote access login

URL: <https://ezproxy.gardner-webb.edu/login?url=>

Append current url to the end of this link

Display text: Remote access login

25 character limit. [Test URL](#)

[Add another custom link](#)

Under Custom Links, click on "Add another custom link."

Enter the appropriate URL (such as your EZProxy prefix).

Choose remote access login as the Link Type.

Enter a display name for your link.

Save changes at the bottom of the page.

Customize the authentication prompt screen

Customize authentication prompt for restricted content

A prompt will appear when the user attempts to view records in WorldCat Local that require authentication. You can customize the text that appears in the prompt.

Use default text [i](#)

Use custom text

Message:

Some or all of the results you requested can only be displayed to members of Gardner-Webb University John R. Dover Memorial Library.

Max 300 character limit. Please do not use line breaks, carriage returns or special characters.

Remote login button text:

Sign into Gardner-Webb University John R. Dover Memorial Library [Add Translated Display Text](#) (Future field)

This button will always take the user to the remote access link defined in the custom web links. 70 character max.

Link text to unauthenticated searching:

Or, only show me results that don't require authorization [Add Translated Display Text](#) (Future field)

This link will only display when the user is attempting to view search results that have a mix of restricted and unrestricted searching. 120 character max.

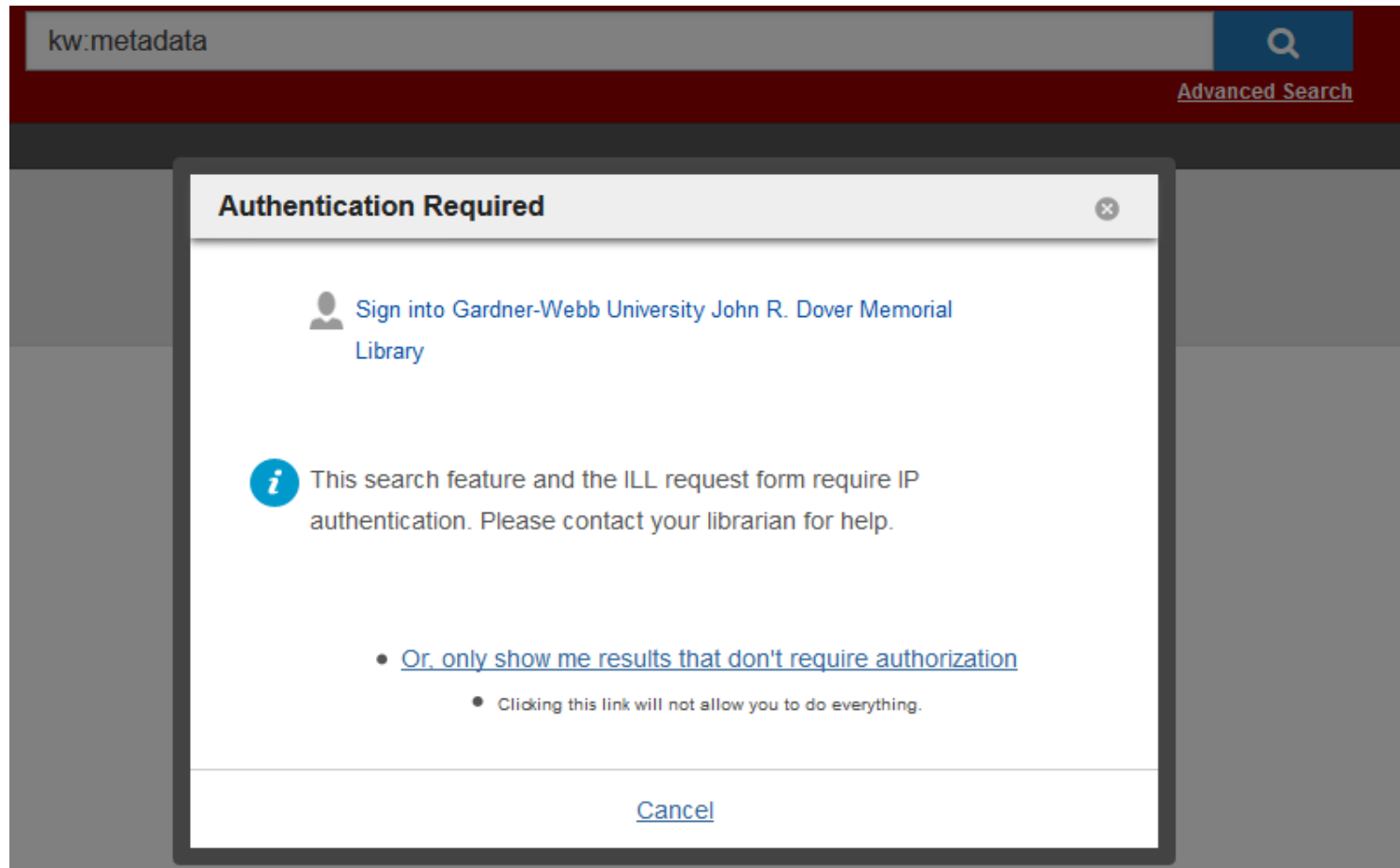
Other links:

Link to Advanced Search page

Link to previous page

Remote access login page

- Now, remote users will see this screen:



Remote access login

- Clicking on Sign into Gardner-Webb University John R. Dover Memorial Library, the user is taken to our proxy server login screen.
- After successfully logging in with his/her user credentials, the user is taken to the search results screen.
- Users who do not have login credentials (such as our community users) will need to click the other link, which allows them to search the resources that do not require authentication.

To Set the WorldCat Discovery Default Scoping Level

Go to the OCLC Service Configuration under My WorldCat.org—Relevancy and Scoping.

To turn on article-level searching, you need to change the default scoping level of WorldCat Discovery to Libraries Worldwide.

To search all of your database content, you need to search Libraries Worldwide, not just your library.

If your library is your default scope, some databases will not return any search results.

WorldCat Local Default Scoping Level

In WorldCat.org, users have the option to limit results to items held by your institution, or items held by your institution and those held by Libraries Worldwide. The user has the option of overriding this setting.

* **Default scope:** Libraries Worldwide

WorldCat Discovery Default Scoping Level

In WorldCat Discovery, users have the option to limit results to items held by your institution, or items held by your institution, partnering groups, and those held by Libraries Worldwide. The user has the option of overriding this setting.

* **Default scope:** Gardner-Webb University John R. Dover Memorial Library Libraries Worldwide

WorldCat Local Default Sort on Search Results

You may define how search results are sorted by default when initially displayed. A user may change this seeing to view other sort options, but every time a search results is initially displayed, the default sort set here will always be selected.

* **Default sort:** Library and Relevance

Display the top 5 relevancy results in addition to the 'Library and Relevancy' results. ⚠

WorldCat Discovery Default Sort on Search Results

You may define how search results are sorted by default when initially displayed. A user may change this seeing to view other sort options, but every time a search results is initially displayed, the default sort set here will always be selected.

* **Default sort:**

- Best Match (Viewing matched terms in title, author, and date)
- Recency (Viewing matched terms in title, author, and date, emphasizing recent items)
- Library (Viewing available to your library first, matching terms in title, author, date, and other record details)
- Author (A to Z) (Results sorted alphabetically by author)
- Date (Newest) (Results sorted newest to oldest by publication year)
- Date (Oldest) (Results sorted oldest to newest by publication year)
- Most Widely Held (Results sorted highest to lowest by number of libraries that own the item worldwide)
- Title (A to Z) (Results sorted alphabetically by title)


Select the default sorting option you want to use for WorldCat Discovery.

Now you can start adding databases

- You add your databases in OCLC Service Configuration, under Metasearch Content – Licensed Content and Databases. These are divided up into two categories:
- Unlimited access databases – these are the OCLC databases plus the US Government Printing Office Monthly Catalog.
- Non-OCLC licensed databases

Databases configured for searching

- To make your selections, click on Add/Remove Databases:

My WorldCat.org
Metasearch Content
 Licensed Content and Databases
Inbound Links and A-Z
Mobile Client
WMS Circulation
WorldCat Registry
IP Addresses
WorldShare ILL
WMS Institution
OpenURL Resolvers

Licensed Content and Databases

Required fields are marked with an asterisk (*).

Select databases that a user can search in your WorldCat.org or WorldCat Discovery

Users will be able to search any of the selected databases by using advanced search. In WorldCat Local, if no data are selected, an error will be returned.

Databases configured for searching:

Unlimited access databases
OCLC ArticleFirst
OCLC Catalog of Art Museum Images Online
OCLC Electronic Books
OCLC ERIC
OCLC MEDLINE
OCLC OAIster

[add/remove databases](#)

Select databases to search screen

Select databases to search

You will be asked to provide an autho/password for this database in order to include it as a searchable database.
This database can be searched via API as well as through WorldCat Local

Select individual databases or groups of databases to search:

OCLC Licensed Databases

Unlimited access databases

- OCLC WorldCat.org
- OCLC ArchiveGrid⁺
- OCLC ArticleFirst⁺
- OCLC Catalog of Art Museum Images Online⁺
- OCLC ERIC⁺
- OCLC Electronic Books⁺

Non-OCLC licensed databases

- 1science 1science oaFind⁺
- ABC-CLIO African American Experience⁺
- ABC-CLIO American Government⁺
- ABC-CLIO American History⁺
- ABC-CLIO American Indian Experience⁺
- ABC-CLIO Daily Life through History⁺
- ABC-CLIO Issues: Understanding Controversy and

[select all](#) | [clear all](#)

Selected Databases: (uncheck to remove)

OCLC Licensed Databases (held by)

Unlimited access databases

- OCLC ArticleFirst
- OCLC Catalog of Art Museum Im
- OCLC Electronic Books
- OCLC ERIC
- OCLC MEDLINE
- OCLC OAalster
- OCLC PapersFirst
- OCLC ProceedingsFirst

Non-OCLC licensed databases (held by)

- Alexander Street North American W
- Credo Reference Credo Reference
- Directory of Open Access Journals E
- EBSCO Academic Search Complete
- EBSCO ATLA Religion Database wil [edit auth](#)
- EBSCO Business Source Complete
- EBSCO Child Development & Adole: [edit auth](#)
- EBSCO CINAHL Plus with Full Text [edit auth](#)
- EBSCO Educational Administration [edit auth](#)

Select only those databases or collection sets to which your institution has a current, active subscription.

[Done](#) [Cancel](#)

Selecting databases to add

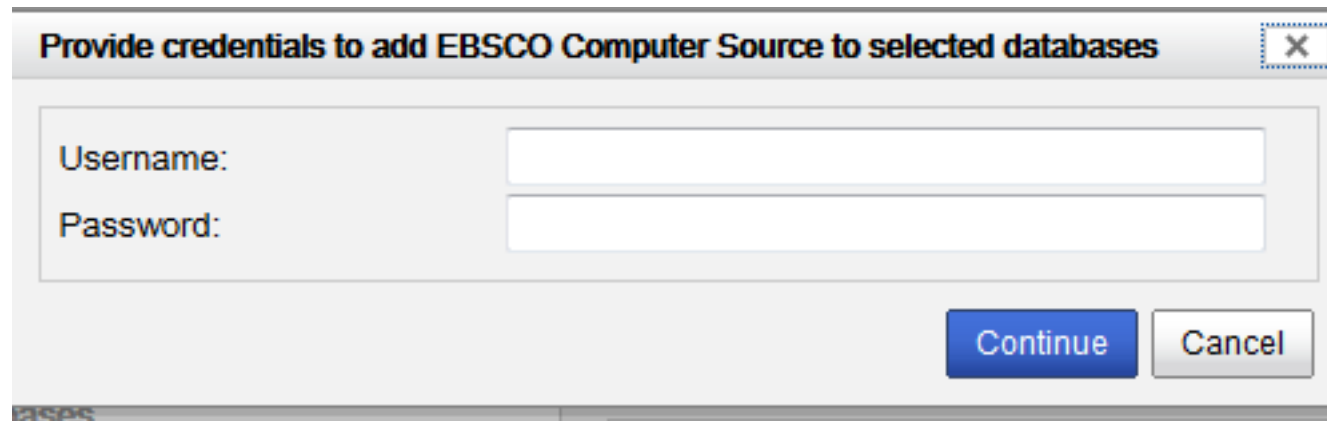
- When you click on a database in the left column, it will automatically be added to the selected databases in the right column.
- Notice that entries marked with two red asterisks will require an authorization and password if you want to include them.
- The green symbol means that the database uses holdings in WorldCat to determine if your library holds an item. If the database can be treated as held, you can click on the icon to switch it – this supposedly elevates your holdings from this database in the search results.

Some databases require authorization

- You will notice there that some databases (most EBSCO databases, for example) have an “edit auth” link beside them. If you click on one of these to add it to your selected database, it will prompt you for authentication credentials.
- If an invalid authorization is entered here, this database will not be searched by WorldCat Discovery.
- The wording is rather vague – the login I needed for our EBSCO databases was our Z39.50 EBSCO login.


Authorization credentials prompt screen

The credentials you entered are not verified in OCLC Service Configuration. The only way to test them is to execute a search of that database in WorldCat Discovery.



The image shows a dialog box titled "Provide credentials to add EBSCO Computer Source to selected databases". It contains two input fields: "Username:" and "Password:". Below the fields are two buttons: "Continue" (highlighted in blue) and "Cancel". The dialog box has a standard Windows-style title bar with a close button (X) in the top right corner.

Create customized database groups

 **Custom database group**


Group Name:

Databases in this group:

Unlimited access databases

- OCLC ArticleFirst
- OCLC Catalog of Art Museum Images Online
- OCLC Electronic Books
- OCLC ERIC
- OCLC MEDLINE
- OCLC OAster

[save group](#)

 [Create a new database group](#)

Setting the order of custom groups

- Once you have created all of your custom database groups, you can choose the order in which you want them to display on the Advanced Search screen.

Group display order

Highlight a group name from the list and use the arrows to order the custom groups based on how you would like them displayed to the user. Users will be able to see all databases ordered alphabetically below the groups.

Custom groups:

Science	▲
Medical, Health, and Nursing	
Education	
Psychology/Counseling	
English & Literature	▲
Legal	
Reference	▼
History	
Business	
Religion	▼

Setting the default search

- Choose which database or database group you want to set as your default

Select databases that a user can search in your WorldCat.org or WorldCat Discovery

Users will be able to search any of the selected databases by using advanced search. In WorldCat Local, if no databases are selected, WorldCat.org will automatically be selected, an error will be returned.

Databases configured for searching:

Unlimited access to	
OCLC ArticleFirst	
OCLC Catalog	
OCLC Electronic Journals	
OCLC ERIC	
OCLC MEDLINE	
OCLC OAIster	

[add/remove database](#)

Groups

- Science
- All databases
- Medical, Health, and Nursing
- Education
- Psychology/Counseling
- English & Literature
- Legal
- Reference
- History
- Business
- Religion

Databases

- Alexander Street North American Women's Letters and Diaries
- Credo Reference Credo Reference
- Directory of Open Access Journals Directory of Open Access Journals
- EBSCO Academic Search Complete
- EBSCO ATLA Religion Database with ATLASerials
- EBSCO Business Source Complete
- EBSCO Child Development & Adolescent Studies

Default database/group

*Select a default database or group of databases to search: OCLC WorldCat

Bibliography

- WorldCat Discovery Services documentation page
<https://www.oclc.org/support/services/discovery/documentation.en.html#lists>
- Getting Started with OCLC Service Configuration (Service Configuration help page)
<http://www.oclc.org/support/help/config/ApplicationHelp.htm#welcome.htm%3FTocPath%3DIntroduction%7C> 1
- Service Configuration Guide (204 page PDF)
<http://www.oclc.org/content/dam/support/worldcat-local/documentation/ServiceConfigurationGuide.pdf>



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